

Vesteda Market Watch Q3 2024

Consumers

3.6

Economy

6.2

Sustainability

7.5

Housing

6.6

Housing Market Indicator



overall score, actual per Q3 2024

Housing Market Indicator rises slightly due to higher transaction prices

In the third quarter of 2024, the Housing Market Indicator (HMI) increased slightly to 6.3, continuing the upward trend of previous quarters. This reflects the current stable conditions in the housing market, driven primarily by rising transaction prices.

Positive trends in housing and consumer quadrants

Since the third quarter of 2023, both the housing and consumer quadrants have shown consistent growth. This quarter, transaction prices rose significantly, with the score increasing by 3.2 to reach 6.0. This upward momentum highlights a robust housing market and sustained consumer interest.

Economic and sustainability challenges persist

However, not all indicators are positive. The economy quadrant continued its decline, driven by persistently high inflation, which remains a key challenge for the market. Similarly, the sustainability quadrant faced setbacks, with lower renewable electricity production and a slight drop in the average score of the GRESB peer group.

Conclusion

While the overall HMI reflects stable and positive market conditions, challenges on economic and sustainability factors remain a concern. Lower inflation and increases in renewable energy production will ensure a more stable market.

Trend Q2 2022 - Q3 2024

